MINING 2015

West & Central Africa Mining Summit & Expo 20 - 21 May 2015 Accra International Conference Centre, Ghana

A Premier Showcase of Industry Resilience to Inspire & Rethink Winning Strategies

This latest edition has been specially designed to allow mining industry leaders, advisors and legislators to inspire resilience and strength in mining operations, provide key updates of the latest regulations and projects whilst showcasing golden opportunities to leverage on against a backdrop of multiple challenges.

Summit Highlights



"Ghana, the Flagship of Resilience for West & Central Africa's Mining Industry"

Hon. Nii Osai Mills

Minister of Lands and Natural Resources, Ghana Ministry of Lands & Natural Resources, Ghana



"Ghana's Policy Challenges for the Mining Sector"

Dr Toni Aubynn, CEO Minerals Commission, Ghana



"Optimizing Value Creation in a **Dynamic Environment**"

Johan Fereirra, Head of Africa and Regional SVP **Newmont Mining Corporation** President, Ghana Chamber of Mines



"Gold Field's Damang Mine **Turnaround: Strategies Used to Swing Back to Profits**"

Alfred Baku, Executive Vice President and Head of West Africa, Gold Fields



"Displaying Operational Resilience: **Best Practices to Streamline Operations** While Maintaining Positive Stakeholder Engagement"

Daniel Owiredu, Chief Operating Officer & EVP **Golden Star Resources**



"Leveraging on China's increasing Outbound Direct Investments (ODI)"

Dr Greg Pan Guocheng, President & CEO China Hanking Holdings Ltd

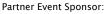


"Maximizing China's Impact on the **Future of Mining in West & Central** Africa"

Li Xinchuang, President & Chief Engineer China Metallurgical Industry Planning & Research Institute, Executive Deputy Secretary, General China Iron & Steel Association (CISA)

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Featuring the Most Influential Line-Up of Distinguished Speakers Ever, Including:

Benjamin Aryee, Advisor (Mining) to Minister Ministry of Lands & Natural Resources, Ghana

Daniel Amlalo, Executive Director, Environmental Protection Authority,

Daniel K. Bansah, Head of Projects & Operations & Vice President Banro, Democratic Republic of Congo

Sulemanu Kone, Ag. CEO, Ghana Chamber of Mines

Ibrahima Lamine Wane, Former Mines & Energy Minister and currently Managing Director, Wafa Mining & Petroleum Mauritania

Aliou Moriba Djibril, Director General

Office Béninois de Recherches Géologiques et Minières, Benin

Yvon Oterigui, Director of Geology & Mining Research Ministry of Mines, Energy, Oil & Hydraulics, Gabon

Dr Hilaire Elenga, Director Geological Research Centre Ministry of Mines, Congo

Alioune Sarr, Director of Project and Facilities Ministry of Energy & Mines, Senegal

Chris Howell, Vice President, Mining & Primary Metals, Veolia

Tina Blázquez-López, Partner, McCarthy Tétrault

Celiwe Ntuli, Head of Mining, Energy & Infrastructure West Africa, Stanbic **Bank**

Joseph Danso, Head Community Development, Newmont Mining Corporation

Madeline R. Young, Head of Government Relations, Cominco Resources Prince William Ankrah, General Secretary, Ghana Mineworkers Union

Eduan Pieterse, Managing Director, VBKom Projects

George Kwatia, Partner, Pricewaterhouse Coopers

Craig Anderson, 888 Investment Group Holdings Pty Ltd

Dr Andreas Barth, Managing Director, Beak Consultants GmbH

Sicelo Ntuli, General Manager, AngloGold Ashanti Iduapriem

Dr Richard Paxton, Water Treatment Specialist, Miwatek

Visit the Exhibition

Free for Qualified Trade Visitors through Pre-Registration

Visiting hours: Web 20 May 11.00am to 5:00pm Thu 21 May 9.00am to 5:00pm

To pre-register, email enquiry@magenta-global.com.sg Free for Qualified Mining Professionals through Pre-Registration Wed 20 May 10:30am to 4:30pm

More Details on Page 4

Supporting Organizations:

7th WaCA Mining 2015 Offers the Largest Gathering of Industry Stakeholders **Focused on the Mining Sector in West & Central Africa**

The 7th WaCA Mining Summit

This definitive summit has grown from strength to strength over the years and will once again serve the region's mining community by providing the best and only authoritative platform to learn, innovate and synergize with the power players of the extractive industry.

Robust panel debates by industry leaders, industry discussions along with standout individual presentations will highlight pressing issues and global trends to the fore.

Benefit from the following Summit Features:

- Critical updates on mining regulations, government interventions, taxes & projects in established and frontier mining countries
- Applying optimization and operational risk mitigation strategies to mining operations
- How to maximize the impact of Chinese investments in West & Central Africa mining projects
- Understandingcapitalraisingopportunitiestomaximizeyourgains when the market finally picks up
- Tackling infrastructure challenges: energy, water, communications and transport
- Effective HR strategies and attaining the social license to operate
- Legal perspective on political risks to mining investments
- Extraordinary networking activities

The WaCA Mining Expo

Take advantage of both international and local expertise as leading players converge to showcase their technological innovations, project expertise and latest innovative solutions. Just some of the exhibitors you will meet:

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A Must-Attend for:



- Senior and Junior Mining Companies
- Investment and Financing Firms
- Government and Regulators Stock Exchanges and Commodity Exchanges
- Merchant Banks
- Mining & Metals Consultants and Traders
- **Fund Management Companies**
- Geologists
- **Project Finance Managers**
- Consulting Companies
- Law Firms
- Mining Software Technology Providers
- Mining Machinery & **Equipment Producers and** Suppliers
- **Industry Associations**

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 - "Well conducted."- A R Krishnan Scaw Ghana Ltd

By Job Title

Chairman/President /Ceo/Managing Director/Country Manager

West & Central Africa!

- **Chief Operating** Officer/Planning & Policy Manager &

Summit 2013 Audience Profile

Over 500 industry executives attended our event last year! Join us in Accra & be part of the growing mining industry of the

- Research/Mining Analyst & Consultant
- Exploration Manager/Geologist
- Technical Director/Project Manager CFO/Financial Controller/Investment Officer
- Lawyer
- Business, Marketing & Corporate Development Manager/Head of Corporate Affairs/Social Development
- Journalist

By Industry

- Senior & Junior Mining Companies Merchant Banks/ Project Finance &
- Investments Governments/
- Regulators/Industry Associations
- Geology/Engineering Services
- Law Firms Mining Software Technology/Equipment &
- Machinery Producers Media
- **Logistics Companies** Universities/R&D Centers



"My overall impression was very good. Looking forward to following-up on the contacts made."

- Tredeep Timmal TPT Workwear (Pty) Ltd

By Region

- West Africa
- Central Africa
- East Africa
- South Africa
- North Africa Asia
- Europe
- USA/Canada
- Australia Middle East



A Must-Attend for Both Commercial and Technical Professionals Email register@magenta-global.com.sg or call +65 6391 2552 today!

Conference Programme

Day One – 20 May 2015						
	8.00	Registration & Welcome Coffee & Tea				
	9.00	Welcome Remarks from Magenta Global Maggie Tan, CEO, Magenta Global				
	9.05	Chairman's Opening Remarks Benjamin Aryee, Advisor Ministry of Land & Natural Resources, Ghana				
	9.15	Opening Ministerial Keynote Address Ghana, The Flagship of Resilience for the Mining Industry in WaCA Hon. Nii Osai Mills, Minister of Lands and Natural Resources, Ghana Ministry of Land & Natural Resources, Ghana				
	9.45	Launch of the World Class Gold Refinery in Ghana Craig Anderson, 888 Investment Group Holdings Pty Ltd				
	10.15	Morning Refreshments & Exhibition Tour				
	10.45	Ghana's Policy Challenges for the Mining Sector Dr Toni Aubynn, CEO, Minerals Commission, Ghana				
	11.15	Strategies for Successful Mining Operations in Gabon Major policy and project updates especially in iron ore projects Strategies to gain government and community support Leveraging on ongoing and upcoming infrastructure projects Yvon Oterigui, Director of Geology & Mining Research Ministry of Mines, Energy, Oil & Hydraulics, Gabon				
	11.45	Detailing the Rise of Senegal as a Mining Powerhouse Moving beyond phosphates and updates on lucrative opportunities in other minerals Modernising the legal framework to attract more FDI The Plan Senegal Emergent (PSE) showcase Alioune Sarr, Director of Projects & Facilities Ministry of Mines, Senegal Ministry of Mines, Congo				
	12.15	Networking Luncheon and Exhibition Visit				
	13.30	Unlocking the Full Potential of Congo's Mining Industry Updates on major projects and infrastructure preparations to				

Leveraging on policy reforms

support growth

· Strategies to engage with local communities and stakeholders Dr Hilaire Elenga, Director of Geological Research Centre Ministry of Mines, Congo

14.00



Policy & Regulation Round Table
Debating the Possible and the Impossible: Elevating the mining industry through meaningful policy changes and practical government support

Overcoming the infrastructure roadblocks

- Issues on transparency and corruption
- How taxation regimes can be a win-win and local content issues
- Harmonizing trade barriers and regional integration to appeal to investors as a sound investment destination
- How government services can be optimized and streamlined to increase efficiency

Moderator: Sulemanu Kone, Chief Executive Officer Chamber of Mines Ghana

Panelists:

Dr. Toni Aubynn, CEO, Minerals Commission, Ghana Aliou Moriba Djibril, Director General, Office Béninois de Recherches Géologiques et Minières, Benin Yvon Oterigui, Director of Geology & Mining Research Ministry of Mines, Energy, Oil & Hydraulics, Gabon Dr Hilaire Elenga, Director Geological Research Centre, Ministry of Mines, Congo

Alioune Sarr, Director of Project and Facilities Ministry of Mines, Senegal Ministerial Representative, Ministry of Mines, Guinea

14.30 Capitalizing on the Wealth of Iron & Copper in Mauritania

- Why Mauritania is a viable investment destination and updates on key projects
- The future of mining in Mauritania and how potential
- stakeholders can benefit by helping it realizing its full potential Deterrents to optimal operations and strategies to overcome them

Ibrahima Lamine Wane, Former Minister of Energy & Petroleum and currently Managing Director **Wafa Mining Mauritania**

- 15.00 Evening Refreshments and Exhibition Visit
- 15.30 Mining updates, opportunities and trends in Benin Aliou Moriba Djibril, Director General, Office Béninois de Recherches Géologiques et Minières, Benin
- 16.00 Risk Management Strategies in Mining: Understanding where it makes the biggest impact
 - Operational analysis to ensure fit-for-purpose strategies
 - Optimizing your mining operations through a risk-mitigation approach
 - Inculcating a risk-management culture in strategic planning Eduan Pieterse, Managing Director, VBKom Projects
- 16.30 Data management and exploration targeting case studies from Ghana, Tanzania, Namibia and Rwanda Dr Andreas Barth, Managing Director, Beak Consultants
- 17.00 The Mining Tax Landscape: Critical updates, comparative evaluations and best practices
 - WaCA Mining Tax Regimes: Objectives, types and best practices
 - Rethinking the practice of windfall tax in the region
 - · Mining development agreements, government shareholding requirements, royalties and indirect taxes

George Kwatia, Partner, Pricewaterhouse Coopers

17.30 End of Day One

Day Two - 21 May 2015

- Chairman's Opening Remarks Daniel Owiredu, Chief Operating Officer & EVP Golden Star Resources
- A Display of Resilience: Best practices on optimizing 9 15 operations & motivating strategies to ensure continued efficiency and sustainability

Daniel Owiredu, Chief Operating Officer & EVP Golden Star Resources

- Goldfield's Damang Mine Turnaround: Swinging back to profits through authentic engagement of the workforce and unions
 - · Restoration from the brink to sustainable profits through necessary restructuring with optimal results
 - Strategies on engaging the workforce and unions for a winwin outcome
 - Overcoming the hurdles to realize the full potential of Damang Alfred Baku, Executive Vice President and Head of West
- 10.15 Morning Refreshments & Exhibition Visit

Africa. Gold Fields

Compliance to Environmental Protection as a Winning Business Strategy for Mining companies.

Daniel Amlalo, Executive Director **Environmental Protection Authority Ghana**

- 11.35 Optimizing operations for environmental sustainability Chris Howell, Vice President, Mining & Primary Metals, Veolia
- 11.55 **Alternative Mine Water Treatment Solutions** Dr Richard Paxton, Water Treatment Specialist, Miwatek
- 12.15 Critical Success Factors of Mining Operations in DRC Daniel Kenneth, Head of Projects & Exploration & Vice President, Banro, Democratic Republic of Congo
- 12.35 Networking Luncheon and Exhibition Visit
- 13.35 Optimizing Value Creation in a Dynamic Environment Johan Fereirra, Head of Africa and Regional SVP Newmont Mining Corporation
 President, Ghana Chamber of Mines

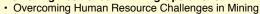
Newmont Ghana Case Study: Creating Shared Values & Benefits through Effective Community Engagement

Joseph Danso, Executive Secretary of NaDef and Head of Community Development, Newmont Mining Corporation

Conference Programme

14.20 Mining Industry Leaders Roundtable

Achieving Resilience in Mining Operations



- Embracing cost cutting measures openly as a necessary strategy
- Increasing productivity and leveraging on governmental support
- Community engagement vs enragement issues

Moderator: Daniel Owiredu, Chief Operating Officer & EVP Golden Star Resources

Panellists

Alfred Baku, Head of West Africa & VP, Goldfields Ghana Ibrahima Lamine Wane, Former Minister of Energy & Petroleum and currently Managing Director Wafa Mining Mauritania

Daniel Kenneth, Vice President, Banro

Democratic Republic of Congo Johan Fereirra. Head of Africa and Regi

Johan Fereirra, Head of Africa and Regional SVP, Newmont Mining Corporation, President, Ghana Chamber of Mines Prince William Ankrah, General Secretary Ghana Mineworkers Union

14.50 Evaluating the Growing Importance of the Social License to Operate

Madeline R. Young, Head of Government Relations, Cominco Resources

15.10 Leveraging on China's increasing Outbound Direct Investments (ODI) in WaCA Mining Industry

- Criteria of a sound investment project
- Drawing parallels with Hanking business strategies for a viable investment fit
- Project development deliberations and how China's ODI can improve technical and financial performance of targeted investments

Dr Greg Pan Guocheng, President & CEO China Hanking Holdings Ltd

15.30 Evening Refreshments and Exhibition Visit

16.00 Maximizing China's Impact on the Future of Mining in WaCA

- China's real demand and consumption for steelmaking raw materials
- The future of iron ore prices in China's context and its implications on WaCA
- Strategies to attract and engage investments from China for a win-win objective

Li Xinchuang, President & Chief Engineer
China Metallurgical Industry Planning & Research Institute
Executive Deputy Secretary General
China Iron & Steel Association, (CISA)

16.20 The Business Case for Banks: Rationale of Continued Support for the Extractive Industry in the Wake of Global Challenges

- Why the challenges facing the mining sector is only temporary
- · Confronting challenges together to ensure continued growth
- Future trends and market outlook in the mining sector

Celiwe Ntuli, Head of Mining, Energy & Infrastructure West Africa Stanbic Bank

16.40 Mining Investors Round Table



The Catalyst for Change: Accessing and raising different types of capital successfully

For junior miners looking to raise funds, what should be the top priorities of their management team to attract the attention of investors

Where perception stops and reality begins; a risk and reward analysis Analyzing the potential investors mix into the region and which suits best for WaCA's mining stakeholders

A summary of alternative capital raising methods and is WaCA ready for it?

Panellists

Dr Greg Pan Guocheng, President & CEO China Hanking Holdings Ltd

Craig Anderson, 888 Investment Group Holdings Pty Ltd Celiwe Ntuli, Head of Mining, Energy & Infrastructure West Africa, Stanbic Bank

Tina Blázquez-López, Partner, McCarthy Tétrault

17.30 Close of Summit

Free to all Qualified Mining Professionals This Workshop will be held concurrently with the Day 1 sessions

20 May 2015: VEOLIA Mining Workshop

20 May 2015: VEOLIA Mining Workshop					
Optimizing Operations for Environmental Sustainability					
10.30	Registration				
11.00	Welcome Remarks & Introduction Christophe Meiller, Director of Business Development Africa, Veolia				
11.10	Environmental Challenges & Regulations in Mine Operations & Closure Speaker TBA				
11.30	Veolia's Value Proposition in Mining Chris Howell, Vice President - Mining & Primary Metals, Veolia				
11.50	Transparency & Optimization of Water Operations: AngloGold Ashanti Iduapriem Case Study Sicelo Ntuli, General Manager, Anglo Gold Ashanti Iduapriem Frederic Alcaide, General Manager of Veolia Ghana				
12.20	Q&A Session				
12.30	Lunch				
14.00 Acid Mine Drainage Solutions Chris Howell, Global Director of Mining & Metals, V					
14.30	Closed Mine Water Management Philippe Seberac, Technical Director-Industrial Water, Veolia				
15.00	Waste Management & Industrial Services for Mining Operations Chris Howell, Global Director of Mining & Metals, Veolia				
15.30	Resources Recovery from Mining Waste Stream Philippe Seberac, Technical Director-Industrial Water, Veolia				
1600	Q&A and Closing Remarks Christophe Meiller, Director of Business Development Africa, Veolia				
1630	End Of Workshop				

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Veolia is the worldwide reference in environmental services (water, waste & energy). With over 187,000 employees, yeolia recorded annual revenues of \$23.4

Billion in 2013

In africa, veolia works in 23 countries with industries, governments and communities to deliver innovation and sustainable solutions that are needed today, with the vision required for tomorrow.

With mining projects around the globe, 1,000 industry experts around the world, and more than 160 years of experience, veolia has the expertise in design, engineering + operations coupled with the technological leadership to offer customized solutions from exploration to closure of mining sites.

Our team of specialists can work with you on defining your challenges with a particular focus on water, energy and waste management to maintain your profitability and operational capacity in keeping with your own key performance indicators.

Our aim is to deliver truly long-term partnerships which help you maintain operational efficiency, safeguard security of supply, generate more revenues by recycling raw materials from waste streams, win operating permits by integrating water recycling procedures from the start, and reduce your environmental footprint whilst also ensuring that communities, governments and other key stakeholder groups are consulted with in an inclusive manner.

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Fax: (65) 6299 4373

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PO Box OS 3000 Osu, Accra, Ghana

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Visitors to Ghana must hold a valid passport. Nationals of most countries are required to obtain visas to enter the country. Please check with your respective Ghana embassy, consulate or travel agent for the latest status.